

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Novonix Limited**

ACN/ARSN **157 690 830**

1. Details of substantial holder (1)

Name **The Bank of New York Mellon Corporation (BNY) and each Group Entity listed in Annexure A (Group Entity), (together BNY Group)**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

22/June/2026

The previous notice was given to the company on

10/March/2026

The previous notice was dated

09/March/2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|--------------------|------------------|----------------------------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary shares | 135,898,685 | 15.79% | 129,301,245* | 13.04%* |
| | | | *See Note 1 in Annexure C | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|-----------------------|--|----------------------|---|---|-------------------------|
| See Annexure B | | | | | |
| | | | | | |
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure C | | | | | |
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| BNY and each Group Entity | Each Group Entity is an associate of BNY pursuant to section 12(2)(a) of the Corporations Act 2001 (Cth) as each entity is directly or indirectly owned and controlled by BNY. |
| | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|---|
| The Bank of New York Mellon Corporation | 240 Greenwich Street, New York, NY 10286 USA |
| Each Group Entity | 240 Greenwich Street, New York, NY 10286 USA |

Signature

print name **Andrew Weiser** capacity **Attorney-In-Fact**

sign here  date **23/June/2026**

Annexure A

This is Annexure A of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

The Bank of New York Mellon Corporation is the ultimate parent company of a corporate group comprised of a large number of operating and holding companies. Details of the entities directly owned and controlled by The Bank of New York Mellon Corporation are listed below.

- The Bank of New York Mellon
- Pershing Group LLC
- Pershing LLC

print name Andrew Weiser capacity Attorney-In-Fact

sign here  date 23/June/2026

**This is Annexure B of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Holder given by
The Bank of New York Mellon Corporation and its related bodies corporate**

Changes in relevant interest

| Date of change | Person whose relevant interest changed | Nature of Change | Consideration given in relation to change | Class and number of securities affected (Ordinary Shares) | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 11-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (66,712) | (66,712) |
| 12-Mar-2026 | The Bank of New York Mellon | Transfer In of securities | N/A | 35,208 | 35,208 |
| 20-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (243,052) | (243,052) |
| 23-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (40,400) | (40,400) |
| 25-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (333,576) | (333,576) |
| 26-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (1,632) | (1,632) |
| 30-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (416,476) | (416,476) |
| 31-Mar-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (1,777,168) | (1,777,168) |
| 02-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (192,848) | (192,848) |
| 06-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (508,356) | (508,356) |
| 07-Apr-2026 | The Bank of New York Mellon | Return of Securities Lent (Agent Lender) | N/A | (20,000) | (20,000) |
| 08-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (70,152) | (70,152) |
| 09-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (201,252) | (201,252) |
| 10-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (449,508) | (449,508) |
| 13-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (407,936) | (407,936) |
| 14-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (18,096) | (18,096) |
| 15-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (1,620) | (1,620) |
| 16-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (21,844) | (21,844) |
| 20-Apr-2026 | The Bank of New York Mellon | Securities Lent (Agent Lender) | N/A | 20,000 | 20,000 |
| 20-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (3,740) | (3,740) |
| 28-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (44,868) | (44,868) |
| 29-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (42,204) | (42,204) |
| 30-Apr-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (148,012) | (148,012) |
| 01-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (96,000) | (96,000) |
| 06-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (18,104) | (18,104) |
| 07-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (161,872) | (161,872) |
| 08-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (16,156) | (16,156) |
| 11-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (76,528) | (76,528) |
| 13-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (88,812) | (88,812) |
| 14-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (37,552) | (37,552) |
| 15-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (60,904) | (60,904) |
| 18-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (334,528) | (334,528) |
| 20-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (14,732) | (14,732) |
| 21-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (93,764) | (93,764) |
| 26-May-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (36,852) | (36,852) |
| 28-May-2026 | The Bank of New York Mellon | Return of Securities Lent (Agent Lender) | N/A | (20,000) | (20,000) |
| 03-Jun-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (138,668) | (138,668) |
| 05-Jun-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (123,232) | (123,232) |
| 08-Jun-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (31,328) | (31,328) |
| 09-Jun-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (331,060) | (331,060) |
| 12-Jun-2026 | The Bank of New York Mellon | Transfer out of Securities | N/A | (55,104) | (55,104) |
| 19-Jun-2026 | The Bank of New York Mellon | Securities Lent (Agent Lender) | N/A | 22,000 | 22,000 |
| 22-Jun-2026 | The Bank of New York Mellon | Transfer In of securities | N/A | 70,000 | 70,000 |

Print Name - Andrew Weiser

Capacity - Attorney - In - Fact

Sign Here



Date - 23 June 2026

Annexure C

This is Annexure C of 2 pages referred to in Form 604 Notice of Change of Interests of Substantial Holder given by The Bank of New York Mellon Corporation and its related bodies corporate

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|---|--|------------------------------------|
| The Bank of New York Mellon (BNYM) | Remote Interest Held Under Deposit Agreement Relevant interest under section 608(1)(c) of the Corporations Act 2001 (Cth) arising from BNYM having the limited power to dispose of, or control the exercise of a power to dispose of, securities deposited with or held by BNYM (or its custodian or agent) in its capacity as depository administering an ADR program for Novonix Ltd (Company) under the Deposit Agreement dated January 31, 2022 between the Company, holders of American depository receipts (ADRs) and BNYM (Deposit Agreement). [*See Note 1 below]. | 129,279,240 ordinary shares |
| BNY Group (other than BNYM) | Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 1 and Note 2 below] | 129,279,240 ordinary shares |
| BNYM | Relevant interest under section 608(8) of the Corporations Act 2001 (Cth) arising from BNYM, acting as Agent Lender. These securities are subject to an obligation to return under a securities lending agreement. | 22,000 ordinary shares |
| BNY Group (other than BNYM) | Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely BNYM) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 2 below] | 22,000 ordinary shares |
| Pershing LLC | Relevant interest under sections 608(1) of the Corporations Act 2001 (Cth) arising from Pershing LLC being the registered owner of the securities. | 5 ordinary shares |
| BNY Group (other than Pershing LLC) | Relevant interest under section 608(3)(a) and/or section 608(3)(b) of the Corporations Act 2001 (Cth) being a relevant interest held through a body corporate (namely Pershing LLC) in which the voting power of each other entity in the BNYMC Group is above 20%, or that each other entity in the BNYMC Group controls. [*See Note 2 below] | 5 ordinary shares |

NOTES:

***Note 1:** Of the total of **129,301,245** securities in which the BNYMC Group has a relevant interest, BNYM has a relevant interest in **129,279,240** securities as depository for **Novonix Limited** ADR program administered under the Deposit Agreement. BNYM's relevant interest in these securities arises as a result of the Deposit Agreement containing rights for BNYM to dispose of securities held under the ADR program in limited circumstances. Under the Deposit Agreement, ADR holders retain their rights to dispose of those securities and to give voting instructions for the exercise of voting rights attached to the securities. BNYMC Group's power to vote or dispose of these securities is qualified accordingly.

***Note 2:** Each Group Entity is a direct or indirect wholly owned subsidiary of BNYMC, the ultimate parent company. Other than BNYM in respect of **129,301,240** securities (of which BNYM's power to only dispose of **129,279,240** securities is limited – see Note 1) and Pershing LLC in respect of **5** securities, none of the BNYMC Group entities are entitled to be registered as holder of the securities and their power to vote or dispose of the securities is qualified accordingly.

print name Andrew Weiser

capacity Attorney-In-Fact

sign here



date 23/June/2026