# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM 6-K

## REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of June, 2024

001-41208 (Commission File Number)

### **NOVONIX LIMITED**

(Translation of registrant's name into English)

Level 38
71 Eagle Street
Brisbane, QLD 4000 Australia
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F $\boxtimes$ Form 40-F $\square$
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): □

#### EXHIBIT INDEX

## Exhibit No. Description

Exhibit 99.1 Appendix 3G (Notification of issue, conversion or payment up of unquoted equity securities) dated June 28, 2024

Exhibit 99.2 Appendix 2A (Application for quotation of securities) dated June 28, 2024

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### NOVONIX LIMITED

By: /s/ Dr. John Christopher Burns Dr. John Christopher Burns Chief Executive Officer

Date: June 28, 2024



EXHIBIT 99.1

#### **Announcement Summary**

**Entity name** 

NVXAD

**NOVONIX LIMITED** 

Date of this announcement

Friday June 28, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

Total number of +securities to be

code Security +securities to be issued/transferred Issue date

Refer to next page for full details of the announcement

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities

PERFORMANCE RIGHTS

1/6

594,864

28/06/2024



#### Part 1 - Entity and announcement details

#### 1.1 Name of entity

NOVONIX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

#### 1.2 Registered number type

Registration number

54157690830

ABN

1.3 ASX issuer code

NVX

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



#### Part 2 - Issue details

#### 2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which: has an existing ASX security code ("existing class")

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

**NVXAD: PERFORMANCE RIGHTS** 

Date the +securities the subject of this notification were issued

28/6/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02572548-2A1400747

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

594,864

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	+securities on issue	
NVX : ORDINARY FULLY PAID	488,988,526	
4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)		
ASX +security code and description	Total number of +securities on issue	
NVXAD : PERFORMANCE RIGHTS	26,395,754	
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,166,667	
NVXAG : SHARE RIGHTS	698,295	
NVXAL : CONVERTIBLE NOTES	45,221,586	

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities

5/6

Total number of



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

5.1a Select the number of the applicable exception in Listing Rule 7.2

13

Appendix 3G - Notification of issue, conversion or payment up of unquoted equity securities



#### **Announcement Summary**

**Entity name** 

NOVONIX LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Friday June 28, 2024

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted Total number of +securities to be quoted

ASX +security	curity Number of +securities to		
code	Security description	be quoted	Issue date
NVX	ORDINARY FULLY PAID	15,409	28/06/2024

Refer to next page for full details of the announcement

Appendix 2A - Application for quotation of securities



#### Part 1 - Entity and announcement details

#### 1.1 Name of entity

NOVONIX LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing

1.2 Registered number type

Registration number

ABN 54157690830

1.3 ASX issuer code

NVX

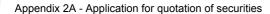
1.4 The announcement is

New announcement

1.5 Date of this announcement

28/6/2024

Appendix 2A - Application for quotation of securities





Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

Appendix 2A - Application for quotation of securities



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class)

ASX +security code and description

**NVXAD: PERFORMANCE RIGHTS** 

TO (Existing Class)
ASX +security code and description

**NVX: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

28/6/2024

The last date the options were

securities were converted

exercised or other +convertible

33,504

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

#### Issue date

28/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

28/6/2024

Yes

Appendix 2A - Application for quotation of securities



#### Appendix 2A - Application for quotation of securities

Issue details

Number of +securities to be quoted

15,409

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of shares on vesting of employee performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.765000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



#### Part 4 - Issued capital following quotation

Appendix 2A - Application for quotation of securities

#### Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVX : ORDINARY FULLY PAID	489,003,935
4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	25,767,386
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,166,667
NVXAG : SHARE RIGHTS	698,295
NVXAL : CONVERTIBLE NOTES	45,221,586
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