# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

# REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of June, 2024

001-41208 (Commission File Number)

# **NOVONIX LIMITED**

(Translation of registrant's name into English)

Level 38
71 Eagle Street
Brisbane, QLD 4000 Australia
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F $\boxtimes$ Form 40-F $\square$
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): □

#### EXHIBIT INDEX

# Exhibit No. Description

Exhibit 99.1 Appendix 2A (Application for quotation of securities) dated June 13, 2024

Exhibit 99.2 Appendix 3H (Notification of cessation of securities) dated June 13, 2024

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

# NOVONIX LIMITED

By: /s/ Dr. John Christopher Burns Dr. John Christopher Burns Chief Executive Officer

Date: June 13, 2024



#### EXHIBIT 99.1

#### **Announcement Summary**

**Entity name** 

NOVONIX LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Thursday June 13, 2024

#### The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

#### Total number of +securities to be quoted

ASX +security		Number of +securities to		
code	Security description	be quoted Issue date		
NVX	ORDINARY FULLY PAID	32,042 13/06/2024		

Refer to next page for full details of the announcement

Appendix 2A - Application for quotation of securities



# Part 1 - Entity and announcement details

#### 1.1 Name of entity

**NOVONIX LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing

#### 1.2 Registered number type

Registration number

ABN

54157690830

#### 1.3 ASX issuer code

NVX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

13/6/2024

Appendix 2A - Application for quotation of securities



#### Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

#### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

Appendix 2A - Application for quotation of securities



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class)

ASX +security code and description

**NVXAD: PERFORMANCE RIGHTS** 

TO (Existing Class) ASX +security code and description

**NVX: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

54,940

The first date the options were exercised or other +convertible securities were converted

13/6/2024

The last date the options were exercised or other +convertible securities were converted

13/6/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

13/6/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Issue details

Number of +securities to be quoted

32,042

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued on vesting of employee performance rights.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.650000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



#### Part 4 - Issued capital following quotation

#### Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVX : ORDINARY FULLY PAID	488,988,526
4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	26,349,685
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,166,667
NVXAG : SHARE RIGHTS	698,295
NVXAL : CONVERTIBLE NOTES	45,221,586
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# EXHIBIT 99.2

Announcement Summary

**Entity name** 

NOVONIX LIMITED

**Announcement Type** 

New announcement

Date of this announcement

Thursday June 13, 2024

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
NVXAD	PERFORMANCE RIGHTS	51,587	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/06/2024

Refer to next page for full details of the announcement

Appendix 3H - Notification of cessation of securities



# Part 1 - Announcement Details

#### 1.1 Name of +Entity

**NOVONIX LIMITED** 

We (the entity named above) provide the following information about our issued capital.

#### 1.2 Registered Number Type

**Registration Number** 

ADNI

54157690830

#### 1.3 ASX issuer code

NVX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

13/6/2024

Appendix 3H - Notification of cessation of securities



#### Part 2 - Details of +equity securities or +debt securities that have ceased

#### **ASX +Security Code and Description**

NVXAD: PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased Number of securities that have ceased 51,587

#### Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

13/6/2024 No



#### Part 3 - Issued capital following changes

#### Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

NVX : ORDINARY FULLY PAID 488,956,484

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	26,353,038
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,166,667
NVXAG : SHARE RIGHTS	698,295
NVXAL : CONVERTIBLE NOTES	45,221,586

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.

Appendix 3H - Notification of cessation of securities