NOVONIX

Set for Growth

Roth Conference March 2023

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Providing Revolutionary Solutions to the Battery Industry

Investment Highlights

- Leading U.S. based battery materials and technology Company with lower carbon footprint
- Large and growing market for battery materials supported by localization efforts
- Anode material facility capacity advancing and widening our strategic moat
- Battery Technology Solutions provides competitive advantage to accelerate innovation
- Customer and government financing support paving a path to profitability as a sector leader

NOVONIX

Riverside Facility in Tennessee

Leading U.S. Battery Materials and Technology Development Company

NOVONIX

Providing Revolutionary Clean Energy Solutions to the Battery Industry

Leading U.S.-based Supplier of Synthetic Graphite Anode Material

NOVONIX ANODE MATERIALS

Advanced Battery Testing and R&D Expertise

NOVONIX BATTERY TECHNOLOGY SOLUTIONS

Developing New Applications and Partnerships utilizing Dry Cathode Technology

NOVONIX CATHODE MATERIALS

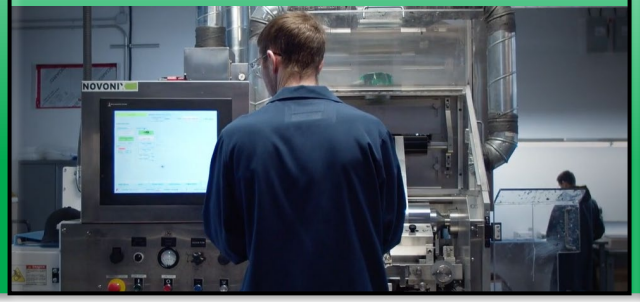
Synergistic Operating Structure

NOVONIX Anode Materials (NAM)

- Leading domestic supplier of battery-grade synthetic graphite
- Focused on large scale and sustainable production to advance North American battery supply chain
- Strategically positioned to accelerate the clean energy transition through proprietary process technology, advanced R&D and strategic partnerships

Battery Testing Solutions (BTS)

- Develops industry-leading lithium-ion battery cell testing equipment while providing expert R&D services
- Competitive intelligence from unparalleled visibility across the entire industry drive value-add opportunities
- In-house testing technology drives advancements in a fraction of the industry standard



NOVONIX Cathode Materials

- Leverages proprietary all-dry cathode synthesis technology to provide clean energy solutions to the battery industry
- DPMG process technology minimizes waste and the environmental impact while producing high performance materials
- Pilot will demonstrate large-scale production of up to 10 tonnes per annum

Capitalizing on the Growth Opportunity

The Opportunity

Focus on developing technologies and materials that are needed for long-life high-performance battery applications

Increased Demand

Global synthetic graphite demand for electric vehicles and energy storage systems is growing with forecasts of a 5x increase in demand from 2020 to 2030

Localized Production

Execute phased growth strategy with roadmap to achieve production capacity of 150,000 metric tons of synthetic graphite per annum (tpa) by 2030

Battery Supply Chain

Commercialize NOVONIX proprietary pipeline of advanced battery technologies to accelerate the domestic clean energy transformation

NOVONIX Proprietary Graphitization Process Leads the Clean Energy Transformation

Environmental

Life Cycle Assessment (LCA)[1] demonstrated a ~60% decrease in global warming potential (GWP) relative to conventional anode grade synthetic graphite versus Chinese product

Social

The health, safety, and wellbeing of our employees and the communities we operate in are essential to NOVONIX's success and growth

Governance

NOVONIX believes corporate governance is central to its business objectives and a critical element contributing to the preservation of shareholder value

Inputs	Process	Outputs
▪ Clean power sources[2] ▪ Highest purity input materials	▪ Proprietary furnace technology ▪ Increased energy efficiency ▪ No chemical purification	▪ NOVONIX's anode materials support higher performance lithium-ion batteries resulting in longer life ▪ Negligible facility emissions

1 - The Life Cycle Assessment (LCA) conducted by Minviro Ltd.
2 - May FY2021 figures from Tennessee Valley Authority

Our Leadership and Board of Directors

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Chief Executive Officer

Nick A. Liveris
Chief Financial Officer

Rashda Buttar
Chief Legal and Administrative Officer

Suzanne Yeates
Financial Controller and Co Secretary

Danny Deas
President | NAM

Darcy Macdougald
President | BTS

Christopher York
Senior Vice President Business Development

Scientific & Technical Advisors

Dr. Jeff Dahn
Chief Scientific Advisor

Dr. Mark Obrovac
Sponsored Researcher

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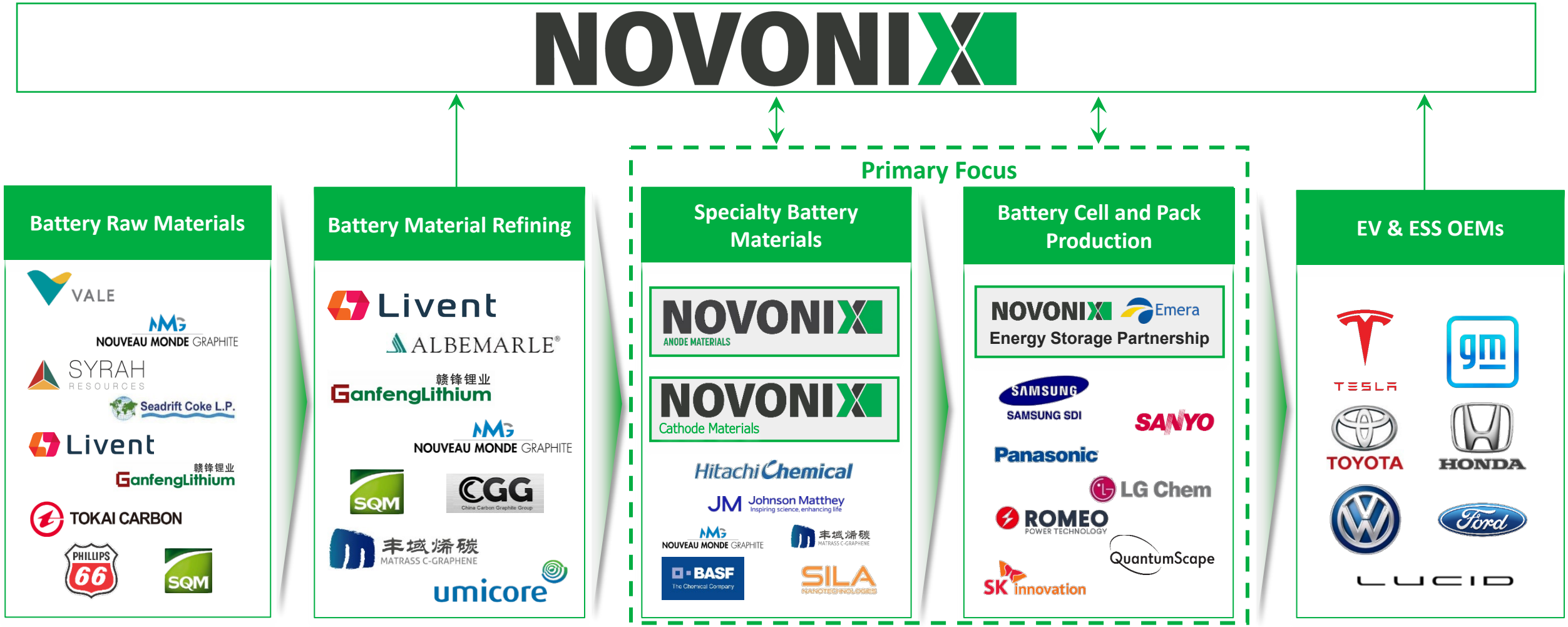
Jean Oelwang
Non-Executive Director

Daniel Akerson
Non-Executive Director

Ron Edmonds
Non-Executive Director

Key leadership and technical experience:

We Play a Critical Role in the Lithium-Ion Battery Value Chain



Note: Companies presented above are for indicative purposes only and not a representation of customer relationships.

NOVONIX Notable Milestones

19 Jan 2021: Leading researcher, Dr. Jeff Dahn appointed as Chief Scientific Advisor, effective July 2021

12 Feb 2021: NOVONIX entered a new five-year research sponsorship agreement with Mark Obrovac's Research Group of Dalhousie University

26 Feb 2021: Completion of ASX equity raise of A$115m to support growth of NOVONIX Anode Materials with an additional ~A$16m from directors

23 Nov 2021: Ceremonial opening of NOVONIX's new Riverside facility attended by U.S. Secretary of Energy, Jennifer Granholm

31 Jan 2022: Executed supply and investment agreements for ~12,000 tonnes with U.S.-based KORE Power to advance and strengthen the domestic lithium-ion battery supply chain

29 Jun 2022: Announced final results of a Life Cycle Assessment (LCA) conducted by Minviro, demonstrating NOVONIX's GX-23 synthetic graphite anode material provides an approximate 60% decrease in global warming potential relative to conventional anode grades

January 2021 — **Today**

21 Jan 2021: NOVONIX Anode Materials selected to receive US$5.57mm grant from the U.S. Department of Energy for development of high efficiency continuous graphitization furnace technology with Harper Intl.

19 Feb 2021: Emera and NOVONIX partner on innovative residential energy storage technology

09 Aug 2021: Phillips 66 announced US$150m strategic investment in NOVONIX, advancing NOVONIX's production of synthetic graphite for high-performance lithium-ion batteries

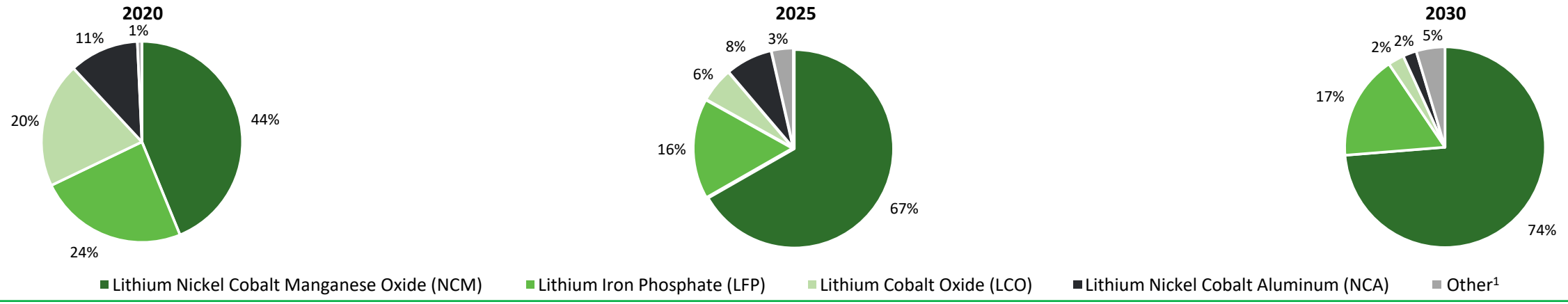
19 Jan 2022: Phillips 66 and NOVONIX sign Technology Development Agreement to advance the production and commercialization of anode materials for lithium-ion batteries

01 Feb 2022: American Depositary Receipts commenced trading on the Nasdaq and celebrated the milestone by ringing the Closing Bell

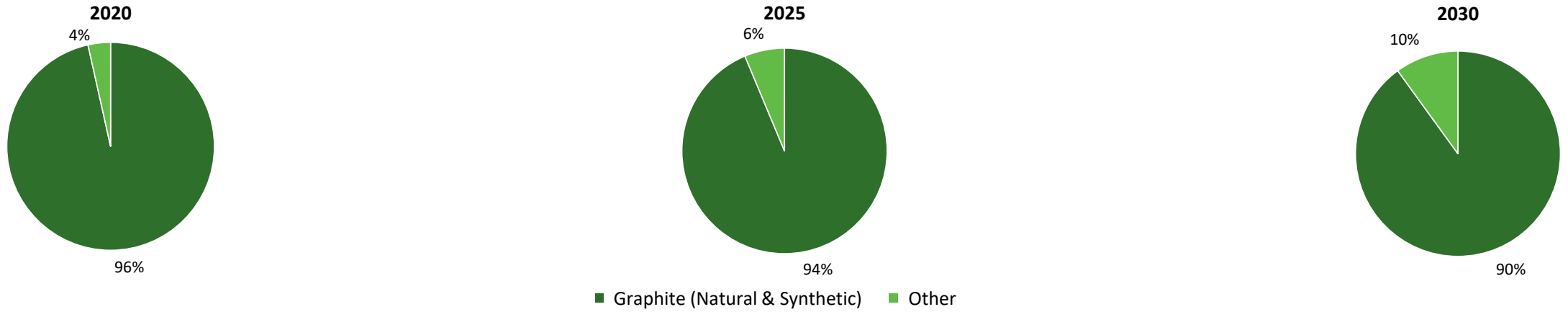
19 Oct 2022: Selected for US$150 million in DOE grant funding to support build-out of NOVONIX's next 30,000 tonnes synthetic graphite manufacturing facility.

Graphite Remaining the Dominant Anode Technology

Cathode Market Share by Chemistry

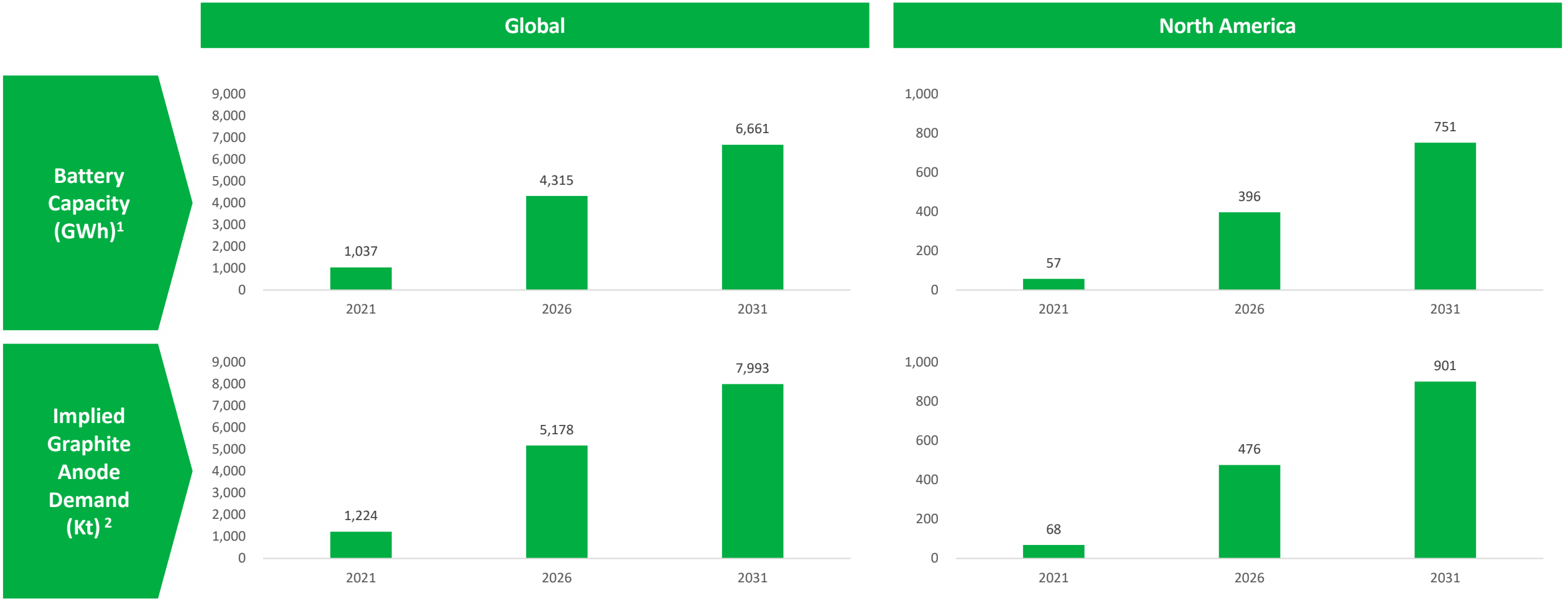


Anode Market Share by Material Type



Source: Benchmark Mineral Intelligence Q1 2021 Report
(1) Other Includes lithium manganese nickel oxide (LMNO) and lithium-ion manganese oxide (LMO) batteries

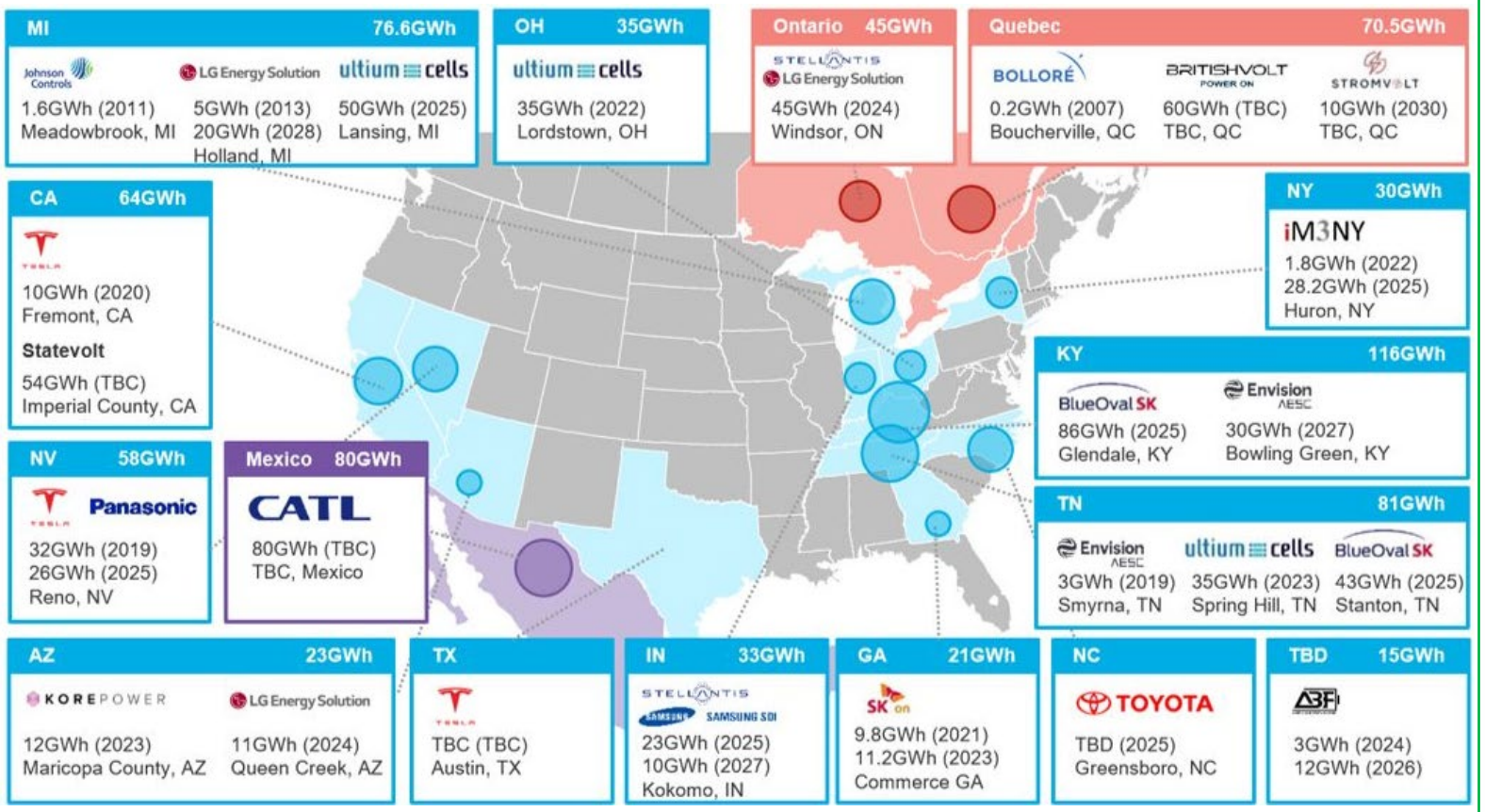
Global Battery Demand Fuels Localized Graphite Anode Supply



(1) Source: Benchmark Mineral Intelligence Gigafactory Assessment – June 2022. Based on announced capacity.
(2) Assumes full utilization

Battery Manufacturers and Auto OEMs Announce New Gigafactories

North American Battery Initiatives



Key Observations

- Over 800 GWh across 55 manufacturing plants planned in North America
  - Announcements for new plants with clusters in the Midwest, Southeast and Ontario
  - The U.S. Inflation Reduction Act will likely lead to more announcements.
  - Current capacity ~50 GWh
- KORE announced on 29 July 2021 the intention to build KOREPlex, a one million square foot manufacturing that will support up to 12 GWh of battery cell production in Buckeye, AZ
  - NOVONIX will be the exclusive supplier of graphite anode material to KOREPlex which when in full production will be close to 12,000 tonnes per year of material

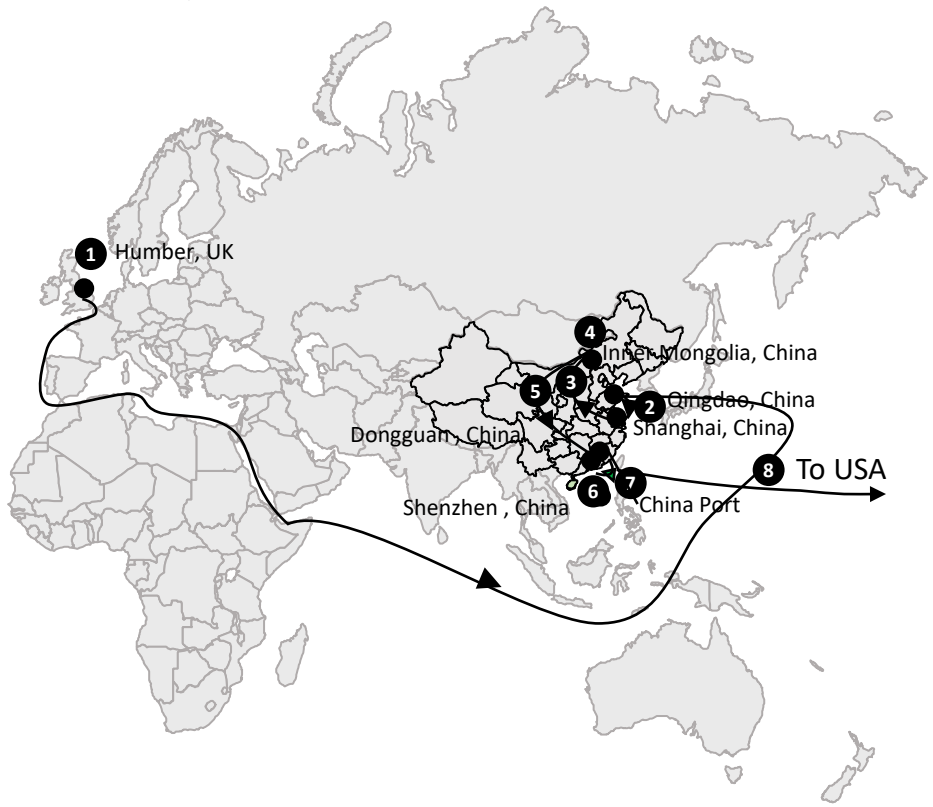
Source: Bloomberg BNEF October 2022

NOVONIX Enables the Only Fully Domestic US Supply Chain of EV Battery Anode Material (BAM)

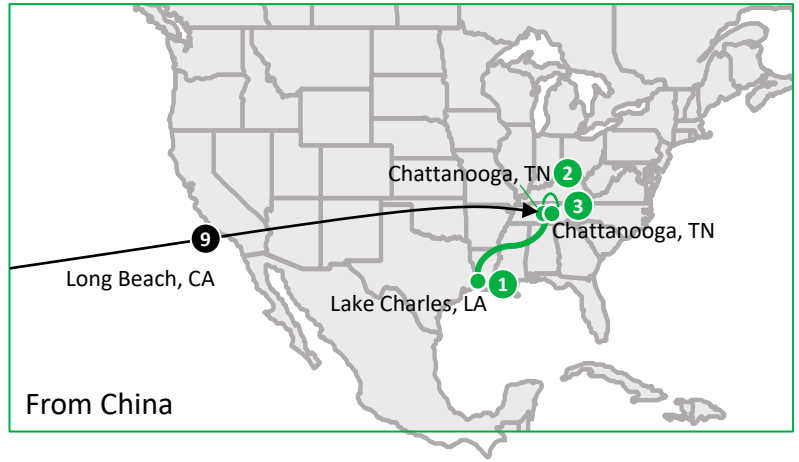
Chinese Synthetic Graphite Supply Chain

1. Needle coke ships to Qingdao from Humber, UK **(12,500 miles)**
2. Road transport of precursor to grinding site near Shanghai **(450 miles)**
3. Road transport of ground needle coke to Inner Mongolia **(1,050 miles)**
4. Graphitization in Inner Mongolia powered by brown coal with no environmental standards or emissions controls
5. Road transport of graphite to southern China **(1,500 miles)**
6. Processing of graphite into BAM
7. Land transport of BAM to China port **(50 miles)**
8. BAM ships to U.S. port in CA **(7,300 miles)**
9. Land transport of BAM to end-user in TN **(1,800 miles)**

24,650 Total Miles



NOVONIX Supply Chain



1. Needle coke transported from Lake Charles, LA to Chattanooga, TN **(670 miles)**
2. All processing of precursor to BAM in Chattanooga under strict environmental standards
3. Delivery of BAM to end-user in Chattanooga, TN region
   6 potential customers within 150 miles

704 Total Miles

NOVONIX facilitates a cleaner, more secure, supply chain of high-quality synthetic anode material to the North American market vs. Chinese competitors

U.S. Legislation Providing Direct Support to NOVONIX's Business Plan

Section 301 Tariffs	▪ In August 2017, the Office of the United States Trade Representative (USTR) launched an investigation into China's allegedly unreasonable and discriminatory trade practices under Section 301 of the Trade Act of 1974. Every four years, the USTR is required by statute to conduct a "necessity review" of Section 301 tariffs. The tariff exclusion was extended in December 2022 until September 2023. ▪ **Section 301 includes a 25% tariff on artificial graphite imported from China** to help remove unfair market distortions imposed by China's anticompetitive behaviors and size advantage in the battery materials sector.
IRA Tax Credits & Consumer Credit	▪ **Inflation Reduction Act of 2022 ("IRA") includes an estimated $369 billion in investments** related to "climate change and energy security," including tax and other incentives to promote U.S. production of electric vehicles ("EVs"), renewable energy technologies, and critical minerals, representing the **single biggest climate investment in U.S. history.**
DOE Loans	▪ DOE Loan Programs Office (LPO) has $15.1 billion in loan authority to support the manufacture of eligible light-duty vehicles and qualifying components under the Advanced Technology Vehicles Manufacturing Loan Program (ATVM), authorized by the Energy Independence and Security Act of 2007, providing debt capital at U.S. Treasury rates.

Inflation Reduction Act of 2022 Details

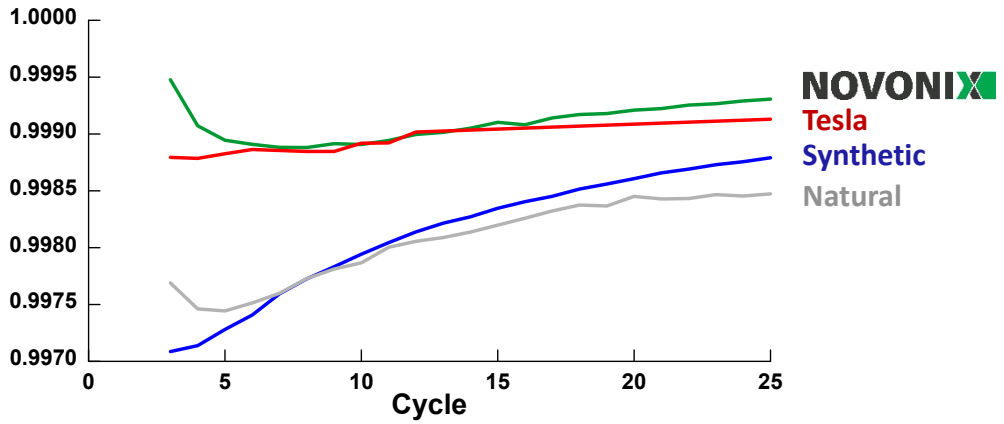
IRA Tax Credits & Consumer Credit

- The IRA includes several provisions aimed at bolstering domestic supply chains and the production of critical battery materials. These include:
  - **$7,500 federal consumer tax credit for qualifying electric vehicles, starting in 2023 based on the origin of materials and localization of manufacturing**
    - **$3,750 of the credit must meet critical minerals requirement** - The critical mineral credit requires certain thresholds of the percentage of the value[1] of the critical minerals in the vehicle's battery to be extracted or processed in the United States or from a country which has a free trade agreement in effect with the U.S.[2] EV credit eligibility is disqualified if materials are used from foreign entities of concern starting in 2025.
    - **$3,750 from battery components** - The battery component requirement will be met if the percentage of the value of the components in the vehicle's battery that were manufactured or assembled in North America is equal to or greater than 50 percent in 2023 and increasing from that time.
  - New production and "advanced manufacturing" tax credits
    - Section 45X provides a 10% tax credit which is available to producers of electrode active materials (measured as a percentage of total cost of production).
    - Expands section 48C to provide $10 billion in tax credits. The tax credit is 30 percent of the amount invested in new or upgraded factories to build specified renewable energy components.
  - $500 million appropriation for "enhanced" use of the Defense Production Act economic support under banner of national security.
  - $40 billion authorized for increased loan guarantees under Title XVII of the Energy Policy Act of 2005.

1 This required percentage increases annually from 40 percent for a vehicle that is placed in service in 2023 to 50 percent in 2024, 60 percent in 2025, 70 percent in 2026, and 80 percent after 2026.
2 Treasury and the IRS also expect to propose that the term encompasses, at minimum, the comprehensive trade agreements of the United States with the following countries: Australia, Bahrain, Canada, Chile, Colombia, Costa Rica, Dominican Republic, El Salvador, Guatemala, Honduras, Israel, Jordan, South Korea, Mexico, Morocco, Nicaragua, Oman, Panama, Peru and Singapore.

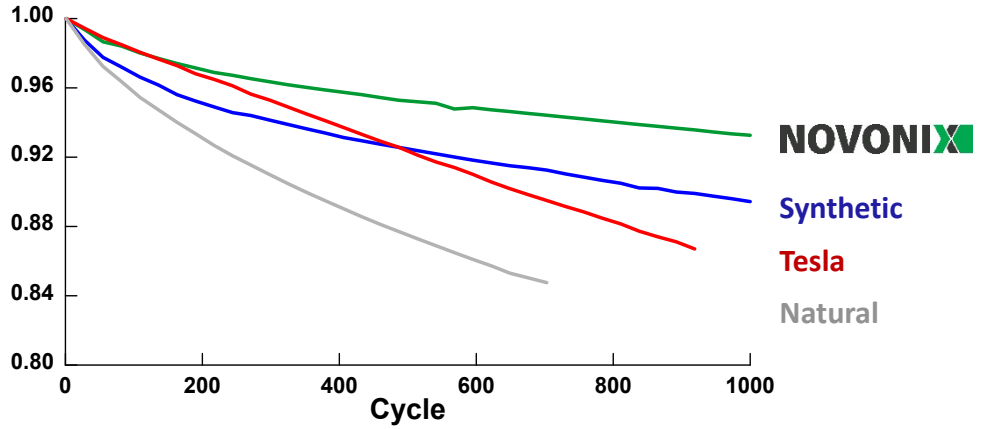
NOVONIX Anode Material Outperforms In Head-to-Head Testing

Improved Coulombic Efficiency (CE)[1]



- NOVONIX offers improved Coulombic Efficiency (CE) compared to industry leading materials (including a Tesla Model S cell used as a reference benchmark)
- CE measures the electrochemical stability of the materials in the battery
- The higher the CE, the longer the battery life

Improved Capacity Retention[1]



- NOVONIX offers improved capacity retention compared to industry leading materials (including a Tesla Model S cell used as a reference benchmark) as expected from higher coulombic efficiency
- Better capacity retention means less range loss over time for an electric vehicle

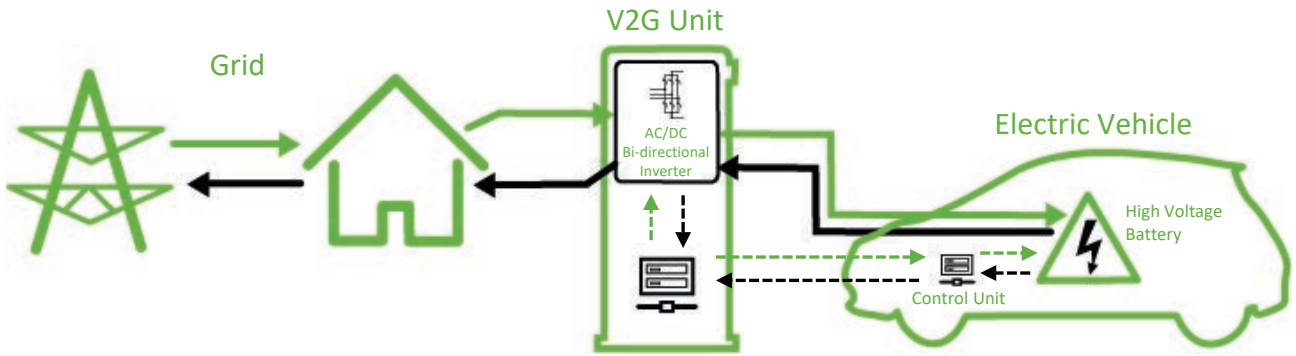
1. Data based on internal measurements taken as part of verification process.

V2G is Expected to Further Drive Demand for High Battery Cycle Life

Vehicle to Grid Provides Two Key Advantages

Enables fleets and individuals to reduce cost of ownership by charging at non-peak times and discharging to buildings or selling to grid at peak times

Ability to provide power to buildings or national grids during peak hours provides stability to grids



Several Key EV OEMS Have Announced V2G Plans

- All VW MEB-based electric cars will be V2G capable beginning in 2022, includes cars from Audi, Skoda, and Seat-Cupra
- Currently testing DC-Wallbox with bi-directional DC charging stations in Germany

- Integrating vehicle-to-grid technology in electrical architecture of Model 3
- Tesla's system could power up to 22kW at any one moment – more than enough to power the dryer, heater or A/C.

- Currently conducting V2G project "i-rEzEPT", utilizing Nissan LEAF and temporary storage systems to power homes
- Produces the Nissan Leaf, the only mass production EV on the market with bi-directional capability

- 2022 F-150 Lightning will be one of the first EV's to take advantage of bi-directional charging in the U.S. market
- The Lightning will offer a solar option that will provide more energy independence and grid contribution

NOVONIX Selected for US$150 million in DOE Grant Funding

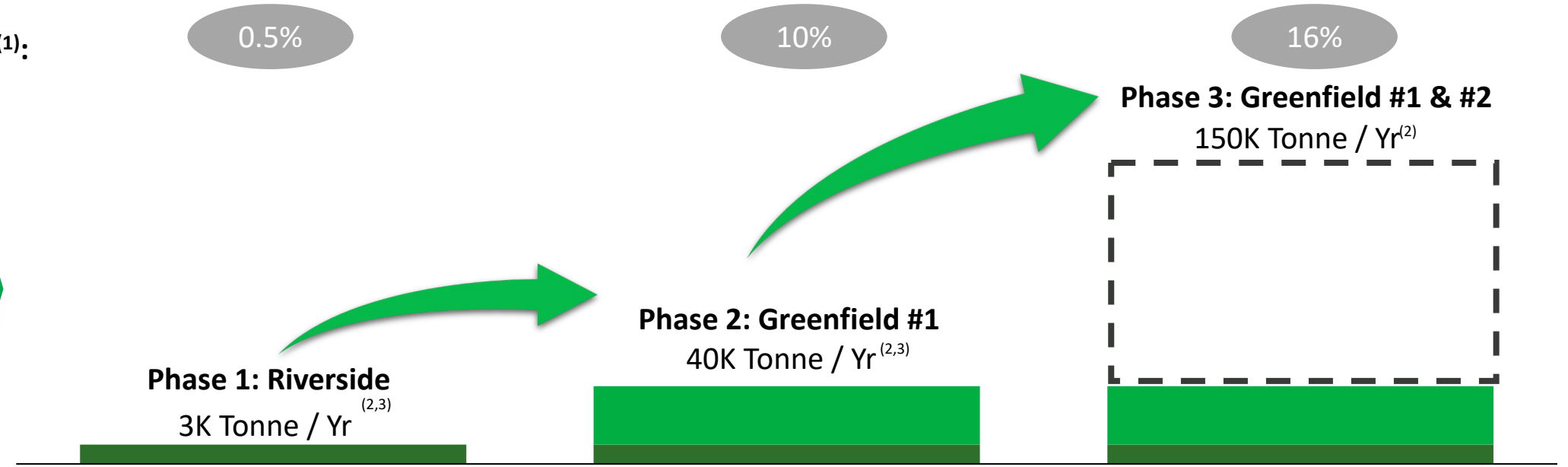
Department of Energy Grant Funding

- A total of $7 billion in grant funding under President Biden's Bipartisan Infrastructure Law (BIL) has been appropriated to strengthen the North American battery supply chain amidst surging demand and growing calls to onshore these critical industries
- On October 19, 2022, $2.8 billion was provided by DOE's Office of Manufacturing and Energy Supply Chains (MESC) in collaboration with the Office of Energy Efficiency and Renewable Energy (EERE), authorized by last year's BIL to boost domestic battery manufacturing and supply chains
- NOVONIX was selected for US$150 million of grant funding by the Department of Energy (DOE) to expand NAM's domestic production of high-performance, synthetic graphite anode materials – one of 21 winners across 12 categories
- Specifically, the grant funds will be dedicated to the Company's construction of a new U.S. manufacturing facility, including site selection, plant layout, and engineering design to allow for additional expansion after installation of an initial 30,000 tonnes per annum (tpa) of production equipment

Wednesday, October 19, 2022, DOE announced that NOVONIX was selected for US$150 million in grant funding to support a 30,000 tonnes per annum (tpa) synthetic graphite U.S. manufacturing facility.

Phased Growth Plan Matches Customer Demands

North American Anode Market Share[1]:



NOVONIX's illustrative scale plan[4]

KORE Power	KORE + Tier 1	Portfolio of Customers
NOVONIX Anode Materials annual capacity volume would equate to: **~55K** per year	NOVONIX Anode Materials annual capacity volume would equate to: **~727K** per year	NOVONIX Anode Materials annual capacity volume would equate to: **~2.7M** per year

(1) Market share based off implied North American graphite demand in 2021, 2026, and 2031. Source: Benchmark Mineral Intelligence Gigafactory Assessment – June 2022. Based on announced capacity. Assumes full utilization.
(2) Company expectations aligned with customer contracts and anticpated customer demand , which may or may not materialize
(3) KORE Power agreement to supply Koreplex anticipates a ~3,000 tonne per annum delivery rate in 2H 2024 ramping to ~12,000 tonne per annum rate in 2028.
(4) Assumes 55kg of graphite per EV.

NOVONIX Anode Materials Phase 2: Greenfield Site Selection Underway

Greenfield Plan Overview

- A new Greenfield facility is planned to support an initial 30,000 tonnes per annum (tpa) by 2025, with potential to expand up to 75,000 tonnes
- Site selection process currently underway with several jurisdictions currently being considered
- NOVONIX was selected for US$150 Million in DOE grant funding to support buildout of this facility for domestic production of high-performance, synthetic graphite anode materials

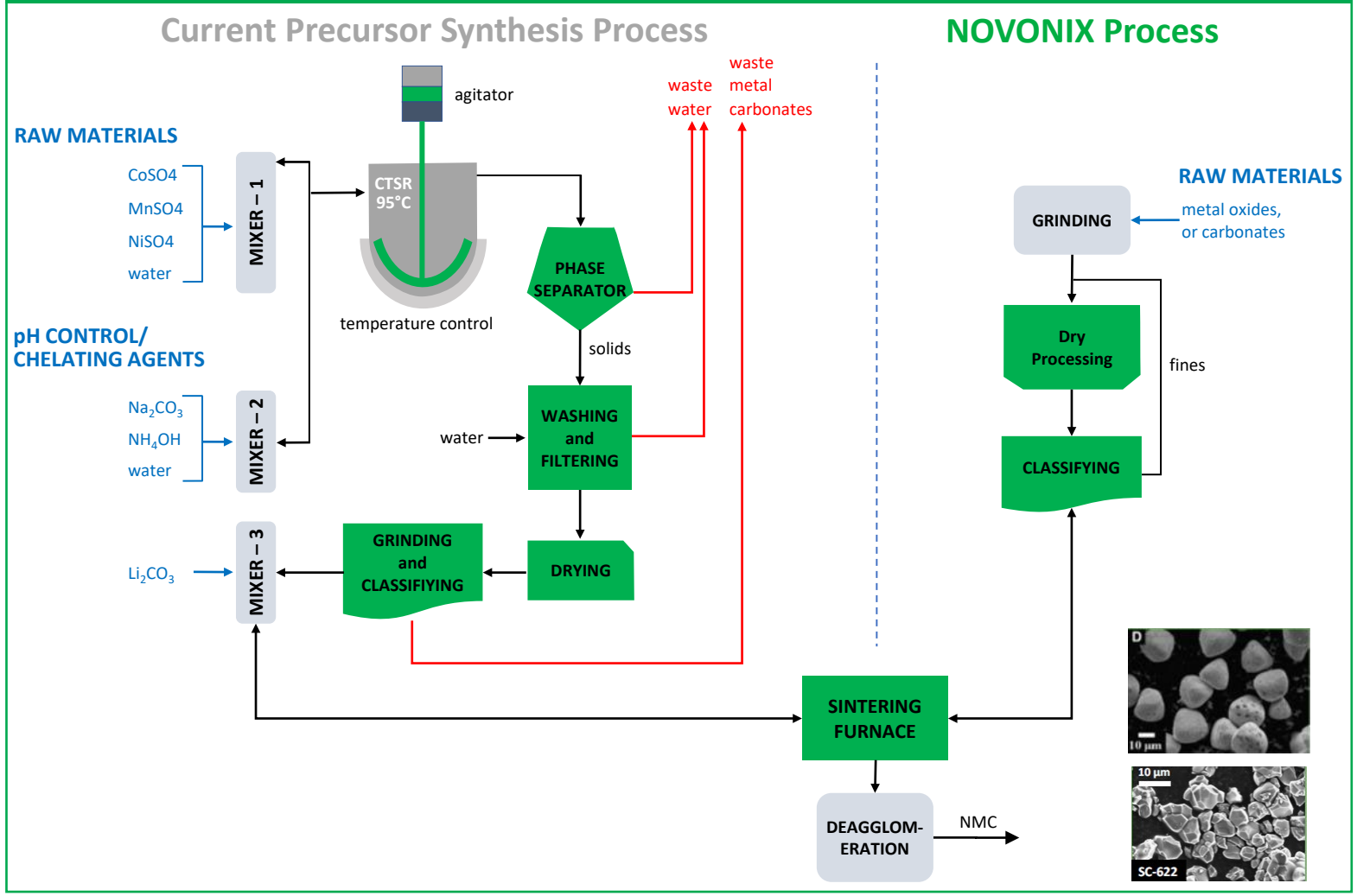
Site Rendering

NOVONIX Cathode Synthesis Process Produces High Nickel Cathode Material at Lower Cost with no Water Waste

Cathode Synthesis Development Overview

- Cathode material represents about 30% of the cost of a battery cell
- In 2021 the global cathode market size value was US$19B, with a forecasted revenue of US$33B by 2030[1]
- Current synthesis process is complex, produces water waste and is costly
  - 15,000 liters of water waste is generated per tonne of cathode material[2]
- With multiple patent applications filed, NOVONIX's Dry Particle Microgranulation (DPMG) technology delivers:
  - Higher yields at lower costs
  - No water waste
  - High Nickel cathode materials

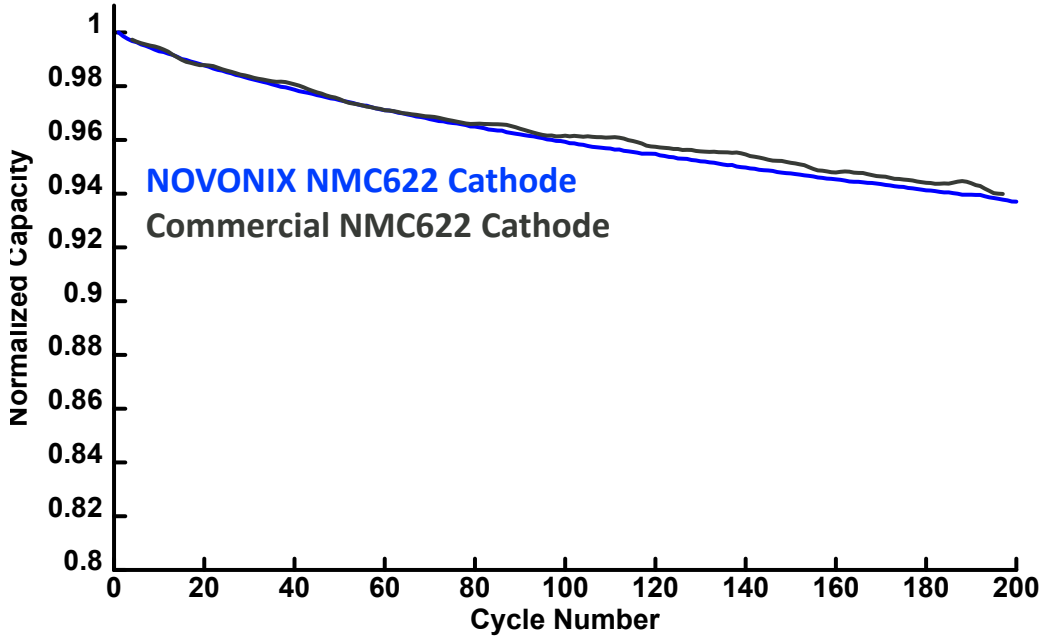
Current Process vs. NOVONIX Process



1. Emergen Research:https://www.emergenresearch.com/industry-report/cathode-materials-market. 2 J.Power Sources: S. Ahmed, P.A. Nelson, K.G. Gallagher, N. Susarla, D.W. Dees. Cost and energy demand of producing nickel manganese cobalt cathode material for lithium ion batteries

Cathode Cycle Performance Similar to Commercial Material

Full Cell Cycling Performance of NOVONIX Single Crystal NMC622

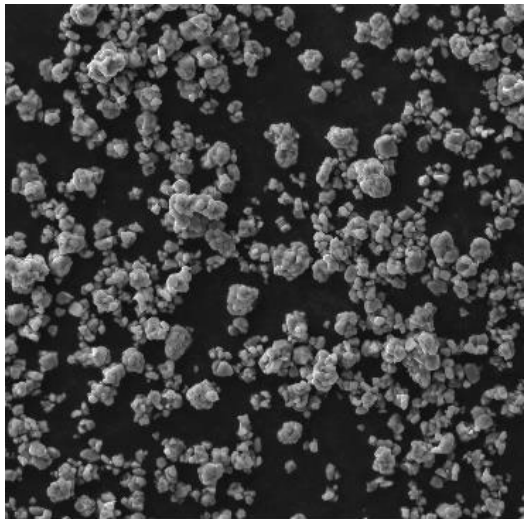


Product	Reference NMC622	NOVONIX NMC622
Capacity at c200 (%)	94.4%	94.1%
First Cycle Efficiency (%)	84.9%	84.9%

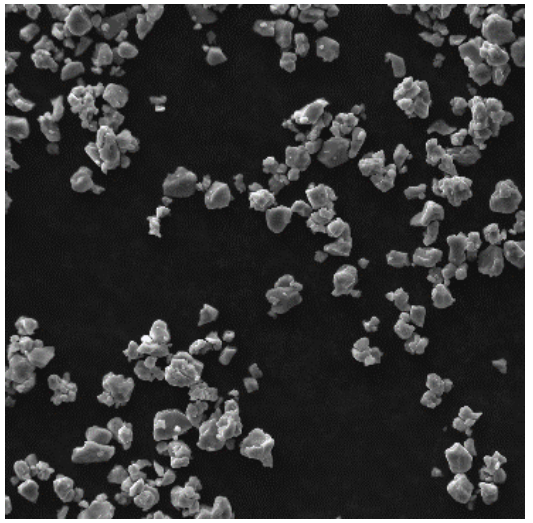
40°C; 1.2M $LiPF_6$ EC:EMC:DMC(25:5:70)+3VC; [Charge] : CC-0.33C; [Discharge] : CC-0.33C

Enhanced Production Process Yields Consistent Performance

- Normalized electrochemical results in 1Ah pouch cell show that NOVONIX NMC622 has comparable electrochemical performance to commercial NMC materials

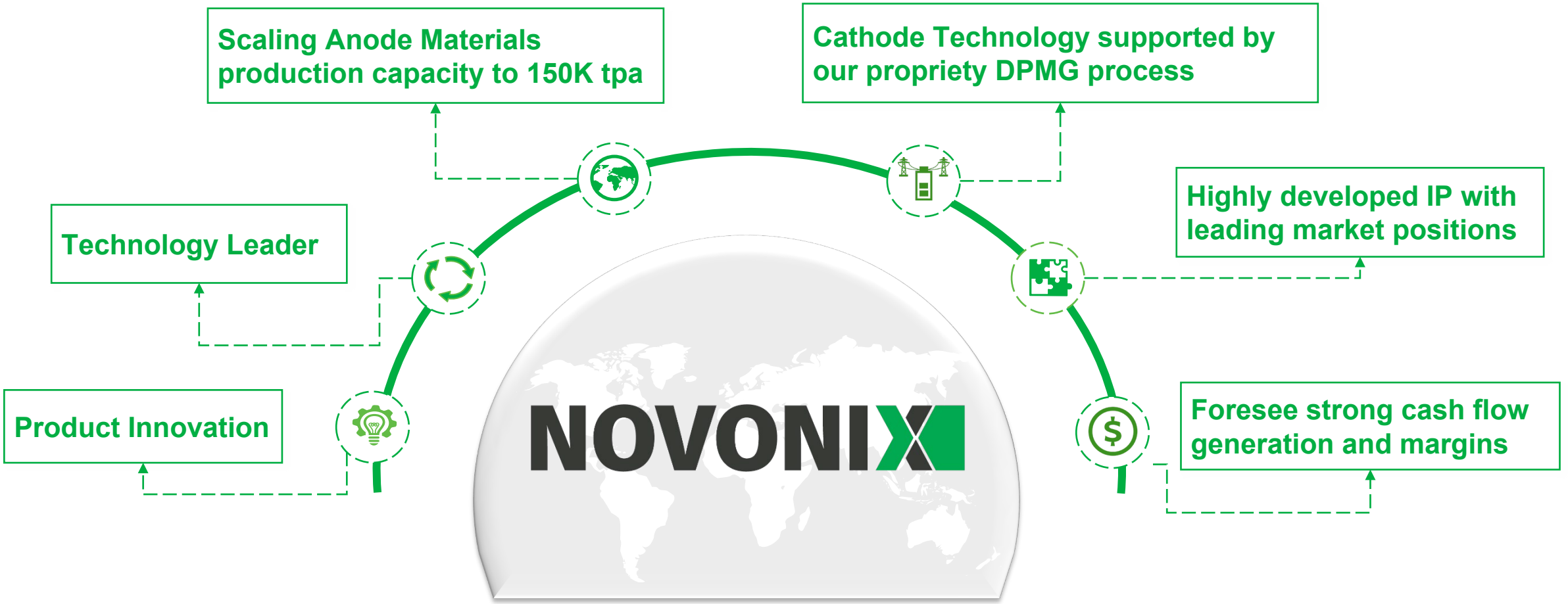


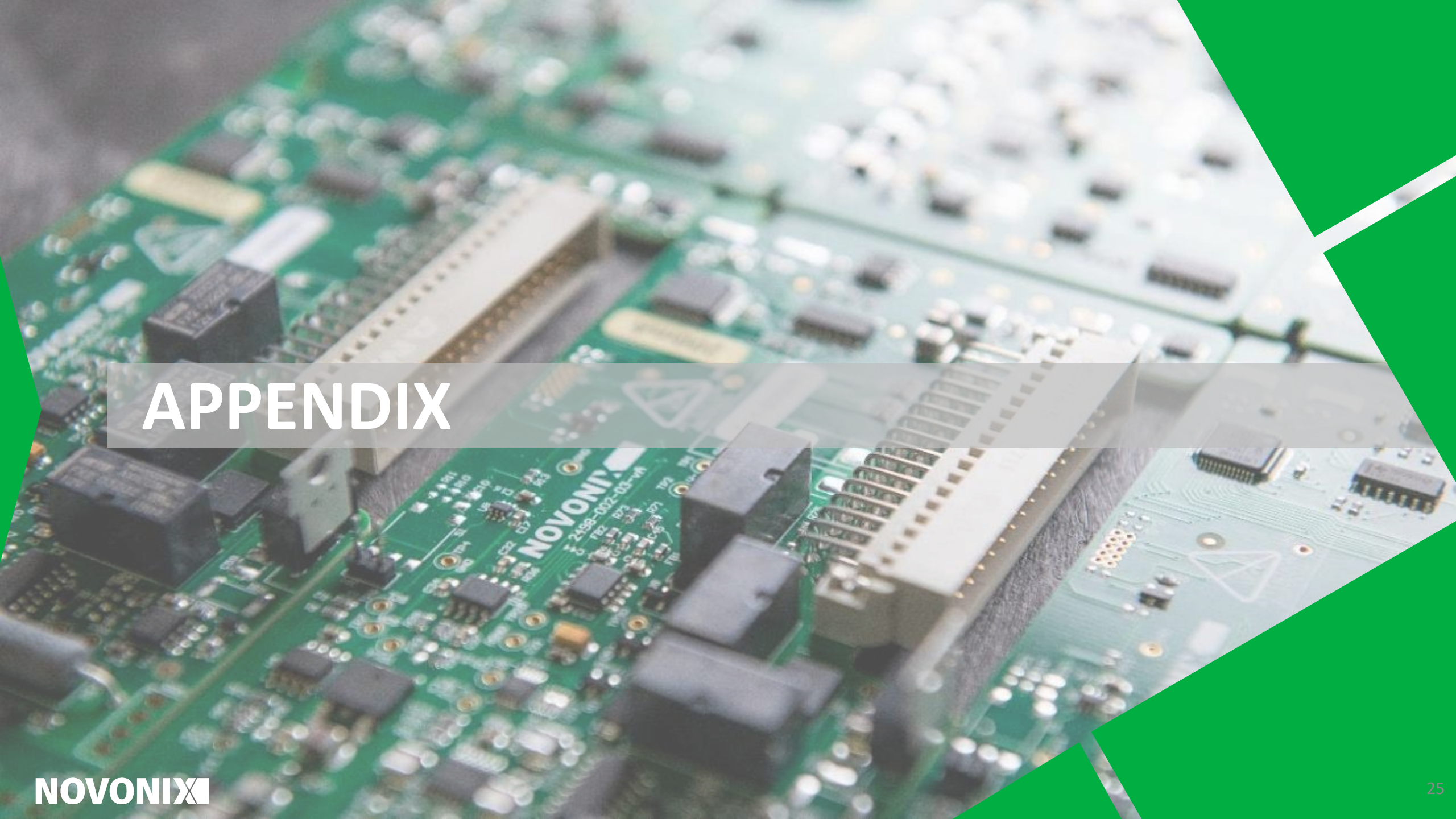
Reference NMC622



NOVONIX NMC622

Goals for the Future of NOVONIX





APPENDIX

NOVONIX Continues to Progress its Commercialization Plan

NOVONIX BATTERY TECHNOLOGY SOLUTIONS

2017: BTS enabling NAM to accelerate sampling of anode product

SAMSUNG SDI Panasonic

2019: Foundational Agreements and Strategic Relationships

Jan 2022: Largest U.S. based battery grade synthetic graphite contract signed with KORE Power

U.S. DEPARTMENT OF ENERGY

NOVONIX

Oct 2022: $150 Million in DOE grant funding awarded to NOVONIX to expand its domestic production of high-performance, synthetic graphite anode materials

Tier-1 Contracts to Support 30,000+ tonnes Greenfield Facilities

DOE Awarded NOVONIX US$5.57M for New Furnace Technology Development

DOE Project Team Goals

World Leader in Petroleum Coke Production

- Houston, TX
- Multiple U.S. and Global Production Sites

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World-wide Leader in High Temperature Furnaces

- Buffalo, NY
- Expertise in High Temperature Furnace Technology
- Strategic Alliance Between NOVONIX and Harper

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State of the Art Anode Materials Processing

- Chattanooga, TN
- First Qualified U.S. Supplier of Synthetic Graphite to Tier 1 Cell Manufacturer

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First-in-the-world production scale graphitization furnace technology

- Developing valuable IP
- Highly scalable manufacturing process
- USA-made premium synthetic graphite for lithium-ion batteries

NOVONIX will contribute US$5.92M over the project duration
Initial "Generation 3" furnace system was installed at NOVONIX in 2021

Strategic Relationship with KORE Power

Highlights of Agreements

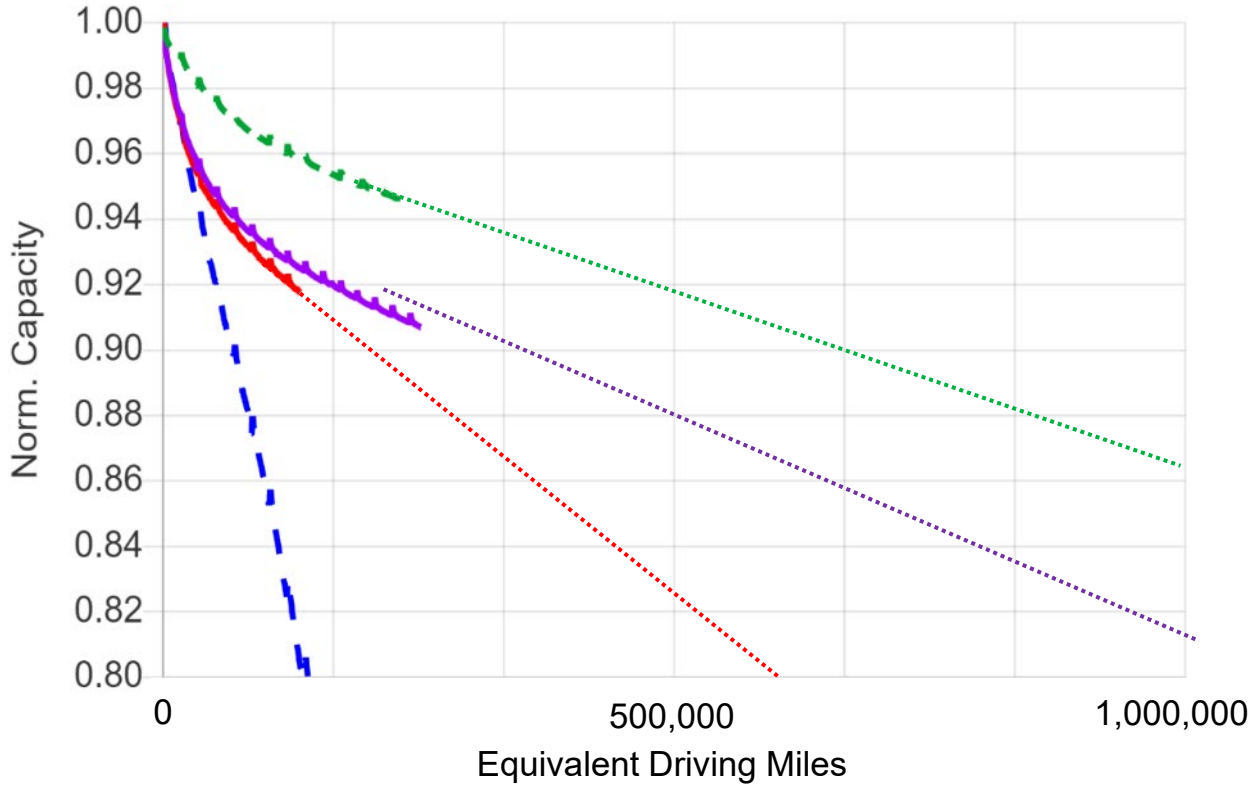
KORE Power to invest $1B in Buckeye

www.westvalleyview.com

- KORE Power is a leading U.S. based developer of battery cell technology for clean energy industries
- NOVONIX and KORE Power have worked together since 2019 through NOVONIX's BTS division to improve and validate KORE's battery technology
- KORE announced on 29 July 2021 the intention to build KOREPlex, a one million square foot manufacturing that will support up to 12 GWh of battery cell production in Buckeye, AZ
- KOREPlex scheduled to begin production in 2024
- Through the signed Supply Agreement, NOVONIX will be the exclusive supplier of graphite anode material to KOREPlex which, when in full production, will be close to 12,000 tonnes per year of material
- NOVONIX invested $25M USD to acquire a roughly 5% stake in KORE Power

NOVONIX's Battery Cell Technology paves the way for the Next Generation

Demonstrated and Projected Performance Predicted to Exceed 1 Million Miles[1]



- NMC622 / Gr (Commercially Available Reference Materials)
- SC NMC622 / Gr
- SC NMC622 / Gr + **Adv. Electrolyte**
- SC NMC622 / **NOVONIX Anode Material + Adv. Electrolyte**

Next step to build full cells for performance testing to include in this data set and demonstrate NOVONIX anode, cathode and electrolyte technologies in a single cell

1. Data based on internal measurements taken as part of vérification process. 40°C full depth of discharge cycling, Assumed 330-mile range. Projection lines shown for guidance. SC NCM622 shown here is Commercial SCC reference material.

NOVONIX Enters "Phase 2" of DOE Loan Programs Office Process

Department of Energy Loan Programs Office

- DOE Loan Programs Office has $15.1 billion in loan authority to support the manufacture of eligible light-duty vehicles and qualifying components under the Advanced Technology Vehicles Manufacturing Loan Program (ATVM), authorized by the Energy Independence and Security Act of 2007, providing debt capital at U.S. Treasury rates.

- In late 2022, NOVONIX formally submitted its application for a loan under the ATVM program. The loan, if received, would contribute toward funding the company's current expansion of battery materials capacity for the production of synthetic graphite to support the United States EV and ESS supply chain.

DOE LPO Loan Process

Source: DOE Loan Programs Office Website

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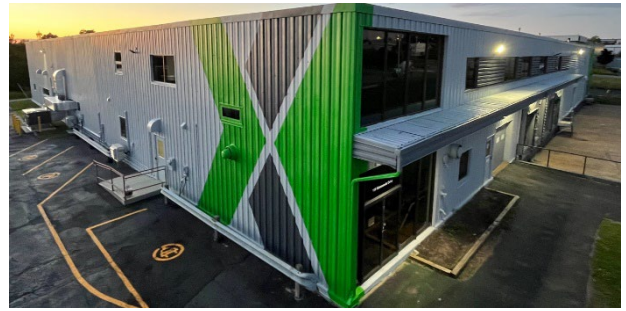

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