# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

# REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of February, 2024

001-41208 (Commission File Number)

# **NOVONIX LIMITED**

(Translation of registrant's name into English)

Level 38 71 Eagle Street Brisbane, QLD 4000 Australia (Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F $\boxtimes$ Form 40-F $\square$	
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): □	
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): □	

#### EXHIBIT INDEX

## **Exhibit No. Description**

Exhibit 99.1 Appendix 2A (Application for Quotation of Securities) dated February 15, 2024

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### NOVONIX LIMITED

By: /s/ Dr. John Christopher Burns Dr. John Christopher Burns Chief Executive Officer

Date: February 15, 2024



#### EXHIBIT 99.1

#### Announcement Summary

**Entity name** 

**NOVONIX LIMITED** 

**Announcement Type** 

New announcement

Date of this announcement

Thursday February 15, 2024

## The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

#### Total number of +securities to be quoted

ASX +security code Security description		Number of +securities to be quoted Issue date
NVX	ORDINARY FULLY PAID	7,130 15/02/2024

Refer to next page for full details of the announcement

Appendix 2A - Application for quotation of securities



#### Part 1 - Entity and announcement details

#### 1.1 Name of entity

**NOVONIX LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

#### 1.2 Registered number type

Registration number

ABN

54157690830

#### 1.3 ASX issuer code

NVX

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

15/2/2024

Appendix 2A - Application for quotation of securities



Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

#### 2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

Appendix 2A - Application for quotation of securities



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class FROM (Existing Class)

ASX +security code and description

**NVXAD: PERFORMANCE RIGHTS** 

TO (Existing Class)
ASX +security code and description

**NVX: ORDINARY FULLY PAID** 

Please state the number of options that were exercised or other +convertible securities that were converted

15,504

The first date the options were exercised or other +convertible securities were converted

15/2/2024

The last date the options were exercised or other +convertible securities were converted

15/2/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by: An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme? Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

15/2/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Appendix 2A - Application for quotation of securities



#### Appendix 2A - Application for quotation of securities

Issue details

Number of +securities to be quoted

7,130

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Vesting of performance rights issued as part of employee remuneration arrangements.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.685000

Any other information the entity wishes to provide about the +securities to be quoted

Appendix 2A - Application for quotation of securities



#### Part 4 - Issued capital following quotation

#### Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NVX : ORDINARY FULLY PAID	488,865,791
4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)	
ASX +security code and description	Total number of +securities on issue
NVXAD : PERFORMANCE RIGHTS	13,430,249
NVXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	28,210,001
NVXAL : CONVERTIBLE NOTES	45,221,586
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